

**Resolution No. 140/2012 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered closed-end **investment units of OTP Trendvadász I. Return Protected Closed-End Fund**, in an amount of 259,431 securities with a face value of HUF 10,000 giving a total face value of HUF 2,594,310,000 issued by OTP Trendvadász I. Return Protected Closed-End Fund represented by **OTP Investment Fund Management** (1134 Budapest, Váci út 33.) as of **April 26, 2012**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **April 26, 2012**

The Chief Executive Officer of the Exchange resolves not to determine Listing Price for the securities object of the present resolution; therefore, Reference Price shall not be set on the First Day of Trading.

Name of security	Investment Units of OTP Trendvadász I. Return Protected Closed-End Fund
Issuer	OTP Trendvadász I. Return Protected Closed-End Fund (represented by OTP Investment Fund Management)
Type of security	registered
Form of security	dematerialised
Code of security (ISIN)	HU0000711189
Ticker symbol	OTPTRENDVAD1
Face value	HUF 10,000
Number of securities listed	259,431
Listing date	April 26, 2012
First trading day	April 26, 2012
Trading unit	1
Currency of trading	HUF
Tick	5
Trading time	As specified in Part II, Chapter 5
Listing price	N/A
Name of custodian	OTP Bank Plc.
Custodian's head office	1051 Budapest, Nádor u. 16.
Maturity	3 years and 6 months
Date of issue	March 22, 2012
Maturity date	September 30, 2015

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, April 25, 2012

György Mohai
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.