

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
ERSTE HENRY HUB TURBO SHORT 10	EBHENHUBTS10	AT0000A0ULB3	3.257	3.298	3.132	3.171	2012.06.22	HENRY HUB NAT GAS	TURBO SHORT
ERSTE HENRY HUB TURBO LONG 17	EBHENHUBTL17	AT0000A0V487	1.817	1.858	1.890	1.932	2012.06.22	HENRY HUB NAT GAS	TURBO LONG

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

21/06/2012

Erste Investment Ltd.