

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates below, Erste Group Bank AG, the Issuer changes the parameters as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste OTP Turbo Long 08	EBOTPTL08	AT0000A0RNQ3	2,297	2,302	2,597	2,602	06.08.2012	OTP BANK	TURBO LONG
Erste Magyar Telekom Turbo Short 01	EBMTELT01	AT0000A0U5L6	776	777	726	727	06.08.2012	MTELEKOM	TURBO SHORT
Erste MOL Turbo Short 01	EBMOLTS01	AT0000A0Q9P5	24,552	24,572	23,552	23,572	06.08.2012	MOL	TURBO SHORT
Erste MOL Turbo Short 02	EBMOLTS02	AT0000A0Q9Q3	26,646	26,668	25,646	25,668	06.08.2012	MOL	TURBO SHORT
Erste OTP Turbo Short 01	EBOTPTS01	AT0000A0Q9R1	6,987	6,993	6,687	6,693	06.08.2012	OTP BANK	TURBO SHORT
Erste OTP Turbo Short 02	EBOTPTS02	AT0000A0Q9S9	7,497	7,503	7,197	7,203	06.08.2012	OTP BANK	TURBO SHORT
Erste Magyar Telekom Turbo Long 02	EBMTELT02	AT0000A0VD13	310	311	360	361	06.08.2012	MTELEKOM	TURBO LONG
Erste MOL Turbo Long 04	EBMOLTL04	AT0000A0R2B9	12,734	12,759	13,734	13,759	06.08.2012	MOL	TURBO LONG
Erste OTP Turbo Short 03	EBOTPTS03	AT0000A0R2F0	5,716	5,721	5,416	5,421	06.08.2012	OTP BANK	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the certificates. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

03/08/2012

Erste Investment Ltd.