

3 August 2012

Extraordinary announcement

The issuance of OTP_EURO_2 2014/XV (tranche 001) 3,75 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2 2014/XV (tranche 001)** between July 16, 2012 and August 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 228,600**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 228,600** amount of **OTP_EURO_2 2014/XV** bonds will be issued. The total amount of the series **OTP_EURO_2 2014/XV bond** is **EUR 228,600**.

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