

3 August 2012

Extraordinary announcement

The issuance of OTP_DC_USD_121105_6%_253 dual currency redemption fixed rate bonds by OTP Bank Nyrt.

The subscription period of the dual currency redemption fix rate bonds **OTP_DC_USD_121105_6%_253** between August 1, 2012 and August 3, 2012 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 14,852,300**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 14,852,300** amount of **OTP_OTP_DC_USD_121105_6%_253** bonds will be issued. The total amount of the series **OTP_DC_USD_121105_6%_253** bond is **USD 14,852,300**.

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