

**Resolution No. 260/2012 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **CIB Classic 2015/A bond**, tranche number 001, in an amount of 1,040,000 securities with a face value of HUF 10,000 giving a total face value of HUF 10,400,000,000 issued by **CIB Bank Ltd.** (1027 Budapest, Medve u. 4-14.) as of **August 9, 2012**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **August 9, 2012**

The Chief Executive Officer of the Exchange resolves not to determine Listing Price for the securities object of the present resolution; therefore, Reference Price shall not be set on the First Day of Trading.

Name of security	CIB Classic 2015/A bond
Issuer	CIB Bank Ltd.
Type of security	registered
Form of security	dematerialised
Maturity	3 years
Date of issue	August 9, 2012
Maturity date	August 10, 2015
Interest type	Variable
Interest rate	3-month BUBOR + 1.00% interest surcharge
Interest payment dates	09.11.2012, 11.02.2013, 09.05.2013, 09.08.2013, 11.11.2013, 10.02.2014, 09.05.2014, 11.08.2014, 10.11.2014, 09.02.2015, 11.05.2015, 10.08.2015
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000350780
Ticker symbol	CIBCL2015A
Face value	10,000 HUF
Number of securities listed	1,040,000
Listing date	August 9, 2012
First trading day	August 9, 2012
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	N/A

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, August 8, 2012

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.