

Reference number: IR-119/2014

18 April 2014

Extraordinary announcement

The issuance of OTP_EURO_2 2016/VIII (tranche 001) 1.80 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTP_EURO_2 2016/VIII (tranche 001) between April 14, 2014 and April 28, 2014. closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 200,700. OTP Bank Nyrt. accepted all of the subscriptions, EUR 200,700 amount of OTP_EURO_2 2016/VIII bonds will be issued. The total amount of the series OTP_EURO_2 2016/VIII bond is EUR 200,700.

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