

**ENEFI Energy Efficiency Plc.**

**EXTRAORDINARY ANNOUNCEMENT<sup>1</sup>**

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

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**ENEFI Energy Efficiency Plc.** (the “Company”) hereby notifies its reputable Investors in connection with the on-going legal disputes in respect of the Romanian operation:

The Company informed its reputable investors in its previous announcement that E-Star Centrul de Dezvoltare SRL (E-Star CDR) got informed that pursuant to the Romanian Ministry of Justice’s homepage E-Star CDR is under bankruptcy process. As E-Star CDR is not subject to bankruptcy proceedings it had immediately undertaken the necessary actions for clarifying the situation.

Pursuant to the decree passed by County Court of Hargitha in above referred case the incorrect entry in respect of the insolvency of E-Star CDR was deleted.

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<sup>1</sup> The present extraordinary announcement are the translation of the “rendkívüli közzétételel” and its amendment drafted in Hungarian language and disclosed by the Company on 18 04 2014. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.