

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (the "Company") hereby notifies its reputable Investors that the County Court of Szeged dismissed the ongoing legal procedure between E-Star ESCO Kft. and Municipality of the City of Hódmezővásárhely with its resolution No. 7.G.40.226/2012/39.

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Account number: Raiffeisen Bank Zrt. 12001008-00123720-00100000

¹ The present extraordinary announcement is the translation of the "rendkívüli közzététel" drafted in Hungarian language and disclosed by the Company on 18 04 2014. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.