

**Resolution No. 232/2014 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP\_EURO\_1 2015/IX bond**, tranche number 001, in an amount of 10,066 securities with a face value of EUR 100 giving a total face value of EUR 1,006,600 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **April 23, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **April 23, 2014**

<b>Name of security</b>	OTP EURO 1 2015/IX bond
<b>Issuer</b>	OTP Bank Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	1 year
<b>Date of issue</b>	April 18, 2014
<b>Maturity date</b>	May 2, 2015
<b>Interest type</b>	Fixed
<b>Interest rate</b>	Fixed, 1.50%
<b>Interest payment dates</b>	2nd of May 2015
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000354576
<b>Ticker symbol</b>	OTPE115IX
<b>Face value</b>	100 EUR
<b>Number of securities listed</b>	10,066
<b>Listing date</b>	April 23, 2014
<b>First trading day</b>	April 23, 2014
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	99.9509 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

**Budapest, April 22, 2014**

Zsolt Katona  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.