

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the turbo warrants below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Due Date</i>	<i>Underlying</i>	<i>Type</i>
Erste ISE 30 Turbo Long 03	EBISETL03	AT0000A14PP2	55.150	55.672	60.150	60.672	04.25.2014	ISE 30 FUTURE	TURBO LONG
Erste ISE 30 Turbo Long 04	EBISETL04	AT0000A14PQ0	65.150	65.672	70.150	70.672	04.25.2014	ISE 30 FUTURE	TURBO LONG
Erste ISE 30 Turbo Short 03	EBISETS03	AT0000A14PU2	100.150	100.672	95.150	95.672	04.25.2014	ISE 30 FUTURE	TURBO SHORT
Erste ISE 30 Turbo Short 01	EBISETS01	AT0000A146L0	111.330	111.852	106.330	106.852	04.25.2014	ISE 30 FUTURE	TURBO SHORT
Erste ISE 30 Turbo Short 02	EBISETS02	AT0000A146M8	121.330	121.852	116.330	116.852	04.25.2014	ISE 30 FUTURE	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.