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Extraordinary announcement

OTP Group accomplished its Croatian acquisition

OTP Bank Plc. announces that by settling the purchase price on 24 April 2014, OTP Group accomplished its Croatian acquisition.

OTP banka Hrvatska d.d. (OBH) signed a purchase agreement with the Croatian Banco Popolare d.d. on 31 January 2014 on acquiring a 98.37% stake in the bank. Following the submission of all the relevant documents the Croatian Central Bank approved the purchase of the majority stake at its meeting on 18 April 2014, as a result OTP Bank got all the necessary approvals for completing the transaction.

As a result of the deal OBH will enhance its presence in Northern Croatia, Zagreb and Slavonia in particular, mainly in the retail segment. The purchase price was around HRK 107 million (HRK 106,977,375 underpinning a 0.37 P/BV). Following the transaction OTP Group will serve 440 thousands customers in the Croatian market, will possess more than 250 ATMs and its current network of 130 branches will expand by 33 new units.

OTP Bank Plc.

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