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Rába Automotive Holding Plc.

Report of RÁBA Járműipari Holding Nyrt. on treasury shares transaction

Discharging its disclosure obligation RÁBA Járműipari Holding Nyrt. informs the investors on the following treasury shares transaction pursuant to the provisions of Annex No. 4 of the Decree No. 24/2008. (VIII.15.) of the Ministry of Finance, based on the notification of CIB Bank Zrt charged with the settlement of the transaction:

Within the RÁBA Management Share Option Incentive Programme 4,690 Rába treasury shares were drawn down by employee(s) of the company on July 09 and 10, 2014. The draw-down were settled by CIB Bank Zrt.

Accordingly, the total number of treasury shares at RÁBA Nyrt. decreased to 425,891 shares.

Győr, July 21, 2014

RÁBA Járműipari Holding Nyrt.