

## Announcement

**FHB Mortgage Bank Co. Plc** (registered seat: H-1082 Budapest, Üllői út 48., Hungary; hereinafter: „Company”) in compliance with its obligation pursuant to Section 54 Subsection (9) of the Act CXX of 2001 on the Capital Market hereby publishes the following information on voting rights attached to its shares and on the share capital.

On **31 July 2014**, the amount and the composition of the Company's share capital is as follows:

| Series                         | Face value (HUF) | Shares issued     | Total face value (HUF) |
|--------------------------------|------------------|-------------------|------------------------|
| Series „A” (ordinary shares)   | 100              | 66 000 010        | 6 600 001 000          |
| <b>Amount of share capital</b> |                  | <b>66 000 010</b> | <b>6 600 001 000</b>   |

Voting rights attached to the shares on **31 July 2014**:

| Series                       | Shares issued     | Voting rights attached to shares | Voting rights / shares | Total voting rights | Treasury shares |
|------------------------------|-------------------|----------------------------------|------------------------|---------------------|-----------------|
| Series „A” (ordinary shares) | 66 000 010        | 66 000 010                       | 1                      | 66 000 010          | 253 601         |
| <b>Total</b>                 | <b>66 000 010</b> | <b>66 000 010</b>                |                        | <b>66 000 010</b>   | <b>253 601</b>  |

FHB Mortgage Bank Co Plc.