

**Resolution No. 387/2014. of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') **suspends** the exchange trading of the securities named **Erste USD/HUF Turbo Short 18 Warrant**, ticker symbol: **EBUSDHUFTS18**, ISIN code: AT0000A160N7, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) (hereinafter referred to as 'Issuer') **on August 28, 2014, from 4:25 p.m. for the remainder of the Exchange Day and remove the securities from the Product List** at the request of the Issuer.

Last Day of Trading: **September 1, 2014**

Delisting Date: **September 1, 2014**

In case the Issuer publishes the amount of the residual value of the structured product and notifies the Exchange in accordance with the relevant Exchange regulations **by 12:00 a.m. on September 1, 2014** the Exchange shall **resume trading** in the securities up to the end of the Last Day of Trading.

The Chief Executive Officer of the Exchange calls on the attention of investors to follow information disclosed by the Issuer on the website of the BSE regarding the residual value of the above structured product.

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

**Budapest, August 28, 2014**

Zsolt Katona  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.