

**Resolution No. 389/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_EURO_1 2015/XVIII bond**, tranche number 001, in an amount of 105,303 securities with a face value of EUR 100 giving a total face value of EUR 10,530,300 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **September 2, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 2, 2014**

Name of security	OTP_EURO_1 2015/XVIII bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	August 29, 2014
Maturity date	September 12, 2015
Interest type	Fixed
Interest rate	Fixed, 1.20%
Interest payment dates	12th of September 2015
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000355359
Ticker symbol	OTPE115XVIII
Face value	100 EUR
Number of securities listed	105,303
Listing date	September 2, 2014
First trading day	September 2, 2014
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.7988 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, September 1, 2014

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.