

Resolution No. 393/2014 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste DAX Turbo Short 01 EUR Warrant**, ticker symbol: **EBDAXTS01EUR**, ISIN code: **AT0000A19J50** in an amount of 250,000 with a face value of EUR 1 giving a total face value of EUR 250,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **September 3, 2014**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: September 3, 2014

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, September 2, 2014

Zsolt Katona Chief Executive Officer





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| Name of security | Erste DAX Turbo Short 01 EUR Warrant |
|---------------------------------------|--------------------------------------|
| | Erste Group Bank AG |
| | Furbo Short warrant |
| Type of security | pearer |
| Form of security | printed |
| Code of security (ISIN) | AT0000A19J50 |
| Face value 1 | EUR |
| Maturity date | March 20, 2015 |
| Maturity 6 | 6 months |
| Name of underlying product | DAX Index |
| Security code of underlying product | DE0008469008 |
| Type of underlying product | ndex |
| Currency of underlying product | EUR |
| Relevant market of underlying product | Frankfurt Stock Exchange |
| Strike price 1 | 0250 |
| Barrier 1 | 10000 |
| Residual Value Trading | ⁄es |
| Maximum yield rate | N/A |
| Exchange proportion | 0.01 |
| Bonus rate | N/A |
| Discount rate | N/A |
| Type of earning interest | N/A |
| Interest rate | N/A |
| Interest payment dates | N/A |
| Capital repayment | N/A |
| Method of settlement | Cash |
| Order limit | N/A |
| Trading halt limit | N/A |
| , , , , , , , , , , , , , , , , , , , | EBDAXTS01EUR |
| | 250,000 |
| | September 3, 2014 |
| | September 3, 2014 |
| Trading unit 1 | |
| , , | EUR |
| Tick C | 0.0001 |
| | |
| Trading time A | As specified in Part II, Chapter 5. |