

Reference number: IR-306/2014

17 September 2014

Extraordinary announcement

Treasury share transactions executed in relation to OTP Bank's BUX futures trading activity

OTP Bank Plc. hereby announces that the following treasury share transactions were executed in relation to OTP Bank's BUX futures trading activity: on 16 September 2014 the Bank sold 861 own shares at an average price of HUF 4,424 per share. These deals were concluded in order to hedge the Bank's risks due to the said BUX futures transactions.

Accordingly, the total number of treasury shares at OTP Group changed to 3,741,285 common shares. (Within that, the number of treasury shares at OTP Group members outside the mother company was at 2,073,560 as of 31 August 2014.) All in all, the treasury shares account for 1.34 percent of the Bank's registered capital.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585