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EXTRAORDINARY INFORMATION

Budapest, 19 September 2014

PannErgy Plc's subsidiary has signed a loan agreement

PannErgy Plc hereby advises the actors of the capital markets that today its subsidiary, KUALA Ltd has entered into an investment loan agreement with Sberbank Hungary Ltd.

As a result of the agreement, Sberbank Hungary Ltd will commit a long-term investment funding credit limit in a total amount of HUF 1.5 billion for use by the borrower, partly in the framework of the Funding for Growth Scheme. The credit line that will be opened allows the partial refinancing of the own sources that have already been invested, as well as the financial closing of the second phase of the Miskolc investment.

"The agreement signed with Sberbank Hungary Ltd enables us to implement the financial closing of the project designed to put the geothermal heat supply to the city center heat district of Miskolc in place, and expend the own sources so uncommitted on the projects under development. - said Péter Tóth, PannErgy Plc's Chief Executive Officer, member of the Board of Directors.

PannErgy Plc

