

Resolution No. 433/2014 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste Commerzbank Turbo Long 05 Warrant**, ticker symbol: **EBCBKTL05**, ISIN code: **AT0000A19TU3** in an amount of 500,000 with a face value of HUF 1 giving a total face value of HUF 500,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **September 29, 2014**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: September 29, 2014

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, September 26, 2014

Zsolt Katona Chief Executive Officer





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Name of security	Erste Commerzbank Turbo Long 05 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Long warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A19TU3
Face value	1 HUF
Maturity date	N/A
Maturity	N/A
Name of underlying product	Commerzbank
Security code of underlying product	DE000CBK1001
Type of underlying product	Share
Currency of underlying product	EUR
Relevant market of underlying product	Frankfurt Stock Exchange
Strike price	10.2000
Barrier	10.7000
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	0.1
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBCBKTL05
Number of securities listed	500,000
Listing date	September 29, 2014
First trading day	September 29, 2014
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1
	above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	79,00