

Extraordinary announcement

FHB Mortgage Bank Co. Plc (registered seat: 1082 Budapest, Üllői út 48.; company registry number: 01-10-043638; hereinafter referred to as the „**Company**”) fulfilling its extraordinary disclosure obligation defined in section 55 of Act CXX of 2001 on the Capital Market and point I.25. of Annex 4 of Decree No. 24/2008 (VIII.15.) of the Minister of Finance on the detailed rules on disclosure obligation regarding publicly issued securities, informs its investors as follows:

On 29 September 2014 the Company as vendor and the Magyar Posta Zártkörűen Működő Részvénytársaság (Hungarian Post Ltd.; registered seat: 1138 Budapest, Dunavirág utca 2-6.; hereinafter referred to as the „**Hungarian Post**”) as buyer contracted on the purchase of the „A” series ordinary shares representing 49% of the share capital of the FHB Commercial Bank Ltd. (registered seat: 1082 Budapest, Üllői út 48.; hereinafter referred to as the „**FHB Bank**”) that is standing in close links with the Company (hereinafter referred to as the „**Transaction**”).

Among others, the cash implemented increase of the share capital of FHB Bank at HUF 3,450,000,000 nominal value and HUF 20,000,000,000 par value as announced on 12 September 2014, furthermore the purchase of FHB Bank’s own shares by the Company at HUF 3,999,042,000 value aim to offset the possible negative effects of the governmental measures that FHB Bank has to face.

For the treatment of any further and unexpected negative effects associated with the above, the Company undertook contractual commitment.

Having regard to the above the parties determined the purchase price of the shares in HUF 28,500,000,000.

The closing of the Transaction took place today with the permission of the Central Bank of Hungary.

Budapest, 30 September 2014

FHB Mortgage Bank Co. Plc