

**Resolution No. 487/2014 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered closed-end **investment units of OTP Real Futam Public Capital Protected Closed-End Derivative Fund**, in an amount of 171,486 securities with a face value of HUF 10,000 giving a total face value of HUF 1,714,860,000 issued by OTP Real Futam Public Capital Protected Closed-End Derivative Fund represented by **OTP Real Estate Investment Fund Management Ltd.** (1012 Budapest, Pálya u. 4-6.) as of **October 20, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 20, 2014**

<b>Name of security</b>	Investment Units of OTP Real Futam Public Capital Protected Closed-End Derivative Fund
<b>Issuer</b>	OTP Real Futam Public Capital Protected Closed-End Derivative Fund (represented by OTP Real Estate Investment Fund Management Ltd.)
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Code of security (ISIN)</b>	HU0000713953
<b>Ticker symbol</b>	OTPREALFU
<b>Face value</b>	HUF 10,000
<b>Number of securities listed</b>	171,486
<b>Listing date</b>	October 20, 2014
<b>First trading day</b>	October 20, 2014
<b>Trading unit</b>	1
<b>Currency of trading</b>	HUF
<b>Tick</b>	between 0.01 and 100.00 - Tick 0.01 between 100.0 and 1000.0 - Tick 0.1 above 1000 - Tick 1
<b>Trading time</b>	As specified in Part II, Chapter 5
<b>Listing price</b>	9,985
<b>Name of custodian</b>	OTP Bank Plc.
<b>Custodian's head office</b>	1051 Budapest, Nádor u. 16.
<b>Maturity</b>	3 years and 6 months
<b>Date of issue</b>	September 26, 2014
<b>Maturity date</b>	April 2, 2018

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

**Budapest, October 17, 2014**

Zsolt Katona  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.