

**Resolution No. 496/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **Raiffeisen Változó Kamatozású 151016 HUF bond**, tranche number 001, in an amount of 7,000 securities with a face value of HUF 1,000,000 giving a total face value of HUF 7,000,000,000 issued by **Raiffeisen Bank Company Limited by Shares** (1054 Budapest, Akadémia u. 6.) as of **October 27, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 27, 2014**

Name of security	Raiffeisen Változó Kamatozású 151016 HUF bond
Issuer	Raiffeisen Bank Company Limited by Shares
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	October 17, 2014
Maturity date	October 16, 2015
Interest type	Variable
Interest rate	6-month BUBOR + 0.13% interest surcharge
Interest payment dates	16.04.2015, 16.10.2015
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000355698
Ticker symbol	RBKOTV151016
Face value	1,000,000 HUF
Number of securities listed	7,000
Listing date	October 27, 2014
First trading day	October 27, 2014
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, October 22, 2014

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.