



Strategy and Finance Division
Investor Relations & DCM

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Extraordinary announcement

The issuance of OTP_EURO_1 2015/XXI (tranche 001) 1.20 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/XXI (tranche 001)** between October 6, 2014 and October 22, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 8,456,400**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 8,456,400** amount of **OTP_EURO_1 2015/XXI** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/XXI bond** is **EUR 8,456,400**.

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