

**Resolution No. 499/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_EURO_1 2015/XXI bond**, tranche number 001, in an amount of 84,564 securities with a face value of EUR 100 giving a total face value of EUR 8,456,400 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **October 28, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 28, 2014**

Name of security	OTP_EURO_1 2015/XXI bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	October 22, 2014
Maturity date	November 5, 2015
Interest type	Fixed
Interest rate	Fixed, 1.20%
Interest payment dates	5th of November 2015
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000355664
Ticker symbol	OTPE115XXI
Face value	100 EUR
Number of securities listed	84,564
Listing date	October 28, 2014
First trading day	October 28, 2014
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.0011 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, October 27, 2014

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.