

**Resolution No. 553/2014 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **FK18ND01 Discount bond**, tranche number 001, in an amount of 171,500 securities with a face value of HUF 10,000 giving a total face value of HUF 1,715,000,000 issued by **FHB Mortgage Bank Co Plc.** (1082 Budapest, Üllői út 48.) as of **November 25, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **November 25, 2014**

<b>Name of security</b>	FK18ND01 Discount bond
<b>Issuer</b>	FHB Mortgage Bank Co Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	3 years and 2 months
<b>Date of issue</b>	November 21, 2014
<b>Maturity date</b>	February 6, 2018
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000355896
<b>Ticker symbol</b>	FK18ND01
<b>Face value</b>	10,000 HUF
<b>Number of securities listed</b>	171,500
<b>Listing date</b>	November 25, 2014
<b>First trading day</b>	November 25, 2014
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	89.7061 %

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

**Budapest, November 24, 2014**

Zsolt Katona  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.