



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-385/2014

19 December 2014

Extraordinary announcement

The issuance of OTP_EURO_1 2015/XXV (tranche 001) 1.10 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2015/XXV (tranche 001)** between December 1, 2014 and December 19, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 9,429,300** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 9,429,300** amount of **OTP_EURO_1 2015/XXV** bonds will be issued. The total amount of the series **OTP_EURO_1 2015/XXV bond** is **EUR 9,429,300**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585