



Strategy and Finance Division
Investor Relations & DCM

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Extraordinary announcement

The issuance of OTP_VK_USD_2 2016I (002 részlet) variable rated bonds by OTP Bank Nyrt.

The subscription period of the variable rated **OTP_VK_USD_2 2016I (tranche 002)** between December 1, 2014 and December 19, 2014 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 838,900**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 838,900** amount of **OTP_VK_USD_2 2016I** bonds will be issued. The total amount of the series is **USD 1,395,300**.

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