



TVK Plc.

MEMBER OF THE MOL GROUP

Tiszaújváros, 19th December 2014

Purchase of the 74% of the TVK-ERŐMŰ (TVK-POWER PLANT)

Tisza Chemical Group Public Limited Company (TVK) hereby informs the capital market participant, that TVK signed a Share Purchase Agreement with North Hungarian Electricity Supply Plc. (ÉMÁSZ) for the acquisition of 74% share in TVK-ERŐMŰ Termelő és Szolgáltató Kft. (TVK Power Plant Production and Service Ltd.) currently owned by ÉMÁSZ.

After the transaction, TVK will hold 100% of the TVK-ERŐMŰ, which plays a key role in the energy supply of TVK. The transaction is in line with TVK's strategy to further improve its energy security.

The closing of the transaction, the effective transfer of ownership of the shares, is expected to be in the first half of 2015.