

Resolution No. 70/2015 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste EUR/USD Turbo Long 10 Warrant**, ticker symbol: **EBEURUSDTL10**, ISIN code: **AT0000A1CFR7** in an amount of 2,500,000 with a face value of HUF 1 giving a total face value of HUF 2,500,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **January 27, 2015**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: January 27, 2015

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, January 26, 2015

Zsolt Katona Chief Executive Officer





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Name of security	Erste EUR/USD Turbo Long 10 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Long warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1CFR7
Face value	1 HUF
Maturity date	March 18, 2016
Maturity	1 year and 2 months
Name of underlying product	EUR/USD exchange rate
Security code of underlying product	EU0009652759
Type of underlying product	Deviza
Currency of underlying product	USD
Relevant market of underlying product	N/A
Strike price	1.0950
Barrier	1.1000
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	10
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBEURUSDTL10
Number of securities listed	2,500,000
Listing date	January 27, 2015
First trading day	January 27, 2015
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1
	above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	181,00