

**Resolution No. 72/2015 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste OTP Turbo Long 15 Warrant**, ticker symbol: **EBOTPTL15**, ISIN code: **AT0000A1CFX5** in an amount of 300,000 with a face value of HUF 1 giving a total face value of HUF 300,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **January 27, 2015**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **January 27, 2015**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, January 26, 2015

Zsolt Katona
Chief Executive Officer



Resolution No. 72/2015 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.

Name of security	Erste OTP Turbo Long 15 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Long warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1CFX5
Face value	1 HUF
Maturity date	N/A
Maturity	N/A
Name of underlying product	OTP Bank share
Security code of underlying product	HU0000061726
Type of underlying product	Share
Currency of underlying product	HUF
Relevant market of underlying product	Budapest Stock Exchange
Strike price	2950
Barrier	3250
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	1
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBOTPTL15
Number of securities listed	300,000
Listing date	January 27, 2015
First trading day	January 27, 2015
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	738,00

