

## Extraordinary announcement

The **FHB Mortgage Bank Co. Plc.** (registered seat: 1082 Budapest, Üllői út 48., company registration number: Cg. 01-10-04363; hereinafter referred to as: „**Company**”) fulfilling its extraordinary announcement obligation set out in Sections 55-56 and Subsection 6 Section 201/C of Act CXX of 2001 on the Capital Market informs its investors on the following.

A64 Vagyonkezelő Korlátolt Felelősségű Társaság (registered seat: 1051 Budapest, Vigadó tér 3. 3. lház. 4. em. 1.; company registration number: Cg.01-09-879580; *in english: A64 Asset Management Limited Liability Company*), which is under controlling influence of Zoltán István Spéder Dr., the Company's executive officer (member of the Board of Directors) purchased over-the-counter through Raiffeisen Bank Zrt., as investment company on HUF 625 per piece rate altogether 2,991,200 pieces of A series, registered FHB ordinary shares with HUF 100 par value on 23 January 2015. Consequently A64 Vagyonkezelő Korlátolt Felelősségű Társaság will directly and Zoltán István Spéder Dr. will indirectly own totally 16,172,668 pieces A series, registered ordinary shares ensuring total 24,597% voting rights in the Company.

A64 Vagyonkezelő Korlátolt Felelősségű Társaság and Zoltán István Spéder Dr. submitted to the Company the below detailed information on the transaction:

<b>Name of the person required to report</b>	<i>A64 Vagyonkezelő Kft.</i>
<b>Reason of the report</b>	<i>Share purchase</i>
<b>Name of the issuer affected</b>	<i>FHB Mortgage Bank Co. Plc.</i>
<b>Name of the financial instrument</b>	<i>A series, registered ordinary share with HUF 100 par value</i>
<b>Amount of the financial instrument</b>	<i>2,991,200 pieces</i>
<b>Rate of the financial instrument</b>	<i>2.006 EUR (625 Ft) per piece</i>
<b>Nature of the transaction</b>	<i>share purchase</i>
<b>Place and date of the transaction</b>	<i>23 January 2015, Budapest</i>
<b>Name of the credit institution carrying out the transaction</b>	<i>Raiffeisen Bank Zrt.</i>

Budapest, 28 January 2015

**FHB Mortgage Bank Co. Plc.**