

Chemical Works of Gedeon Richter Plc.

Composition of share capital of the Company on 28 February, 2015:

| Share series | Book value (HUF/share) | Issued number | Total book value (HUF) |
|---------------------------------|-----------------------------------|----------------------|-----------------------------------|
| „C” series (ordinary shares) | 100 | 186,374,860 | 18,637,486,000 |
| | | | |
| Share capital | | | 18,637,486,000 |

Number of voting rights attached to the shares on 28 February, 2015:

| Share series | Issued number | Number of shares with voting rights | Voting right per share | Total voting rights | Number of treasury shares |
|---------------------------------|--------------------------|----------------------------------------------------|-----------------------------------|--------------------------------|------------------------------------------|
| „C” series (ordinary shares) | 186,374,860 | 186,374,860 | 1 | 186,374,860 | 1,370,269 |
| | | | | | |
| Total | 186,374,860 | 186,374,860 | 1 | 186,374,860 | 1,370,269 |

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