

Announcement

FHB Mortgage Bank Co. Plc (registered seat: H-1082 Budapest, Üllői út 48., Hungary; hereinafter: „Company”) in compliance with its obligation pursuant to Section 54 Subsection (9) of the Act CXX of 2001 on the Capital Market hereby publishes the following information on voting rights attached to its shares and on the share capital.

On **27 February 2015**, the amount and the composition of the Company’s share capital is as follows:

Series	Face value (HUF)	Shares issued	Total face value (HUF)
Series „A” (ordinary shares)	100	66 000 010	6 600 001 000
Amount of share capital		66 000 010	6 600 001 000

Voting rights attached to the shares on **27 February 2015**:

Series	Shares issued	Voting rights attached to shares	Voting rights / shares	Total voting rights	Treasury shares
Series „A” (ordinary shares)	66 000 010	66 000 010	1	66 000 010	253 601
Total	66 000 010	66 000 010		66 000 010	253 601

FHB Mortgage Bank Co Plc.