

Budapest, 6th March, 2015

MOL declares the Public Tender Offer made for the ordinary shares of TVK as successful

MOL Hungarian Oil and Gas Public Limited Company ("MOL") as Offeror hereby announces that its Public Tender Offer made for all ordinary registered shares issued by Tisza Chemical Group Public Limited Company not yet owned by MOL was concluded on 5 March 2015.

1,028,926 ordinary shares (82.4% of the Free Float) of TVK Plc. were validly offered to MOL under the terms of the Public Tender Offer. MOL accepts the shares offered and declares the Public Tender Offer as successful.

In case that all of the Offer's preconditions are met and MOL purchases the offered shares, its stake in TVK Plc. will increase from 94.86% to 99.10%

Related document:

- [Declaration on the tender result \(in Hungarian\)](#)

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