



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 20 April, 2015.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the [second tap](#) of the No. [FJ20NV01](#) CMB on [20 April](#), 2015 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ20NV01
ISIN-code:	HU0000652847
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	20.04.2015.
Date of the financial settlement:	22.04.2015.
Maturity:	11.06.2020.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 7,555,390,000
Total nominal value of the present Issue:	HUF 5,245,390,000
Total nominal value of the Series issued until now:	HUF 17,305,390,000
Interest rate (%):	Variable, in the first interest period: 2.70% annually
Accrued interest (22.04.2015):	0.3150%
Minimum price:	99.75%
Average selling (netto) price(%):	99.76%

Budapest, [20 April 2015.](#)

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