

Extraordinary announcement

The issuance of OTP_EURO_1 2016/V (tranche 001) 0.90 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_1 2016/V (tranche 001)** between April 13, 2015 and April 24, 2015 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 3,618,000** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 3,618,000** amount of **OTP_EURO_1 2016/V** bonds will be issued. The total amount of the series **OTP_EURO_1 2016/V** bond is **EUR 3,618,000**.

OTP Bank Plc.