



**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBV 2018/A-001 mortgage bond, floating coupon, with a tenor of 3.0 years, in the maximum amount of HUF 10 billion held on 29 May 2015.

<b>Series:</b>	<b>UCJBV 2018/A-001</b>
Date of auction:	29 May 2015
Date of settlement:	2 June 2015
Maturity:	2 June 2018
Nominal value of the total offered amount:	14,500,000,000 HUF
Nominal value of the accepted amount:	10,000,000,000 HUF
Total outstanding amount of the series:	10,000,000,000 HUF
No of issued mortgaged bonds:	1,000,000 pcs
Maximum yield (%):	0.00 %
Average yield (%):	0.00 %
Minimum yield (%):	0.00 %
Maximum price (net) (%):	100.9282 %
Average price (net) (%):	100.7856 %
Minimum price (net) (%):	100.4338 %
ISIN-code:	HU0000652854
Number of valid offers:	12 pieces
Number of accepted offers:	5 pieces
Interest rate / method (%):	floating, 3M BUBOR + 90 bps
Interest rate:	2.44 % p.a. (2 June 2015 – 2 September 2015)
Accrued interest (%):	0.0 %

29 May 2015

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.