



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBV 2020/A-006 mortgage bond, floating coupon, with a tenor of 4.8 years, in the maximum amount of HUF 40 billion held on 29 May 2015.

Series:	UCJBV 2020/A-006
Date of auction:	29 May 2015
Date of settlement:	2 June 2015
Maturity:	19 March 2020
Nominal value of the total offered amount:	45,375,000,000 HUF
Nominal value of the accepted amount:	36,900,000,000 HUF
Total outstanding amount of the series:	53,700,000,000 HUF
No of issued mortgaged bonds:	3,690,000 pcs
Maximum yield (%):	0.00 %
Average yield (%):	0.00 %
Minimum yield (%):	0.00 %
Maximum price (net) (%):	104.3918 %
Average price (net) (%):	103.6120 %
Minimum price (net) (%):	102.5719 %
ISIN-code:	HU0000652433
Number of valid offers:	20 pieces
Number of accepted offers:	7 pieces
Interest rate / method (%):	floating, 6M BUBOR + 200 bps
Interest rate:	4.03 % p.a. (19 March 2015 – 19 September 2015)
Accrued interest (%):	0.8213 %

29 May 2015

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.