

**Resolution No. 375/2015 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered **UCJBV 2020/A mortgage bond**, tranche number 007, in an amount of 5,000 securities with a face value of HUF 10,000 giving a total face value of HUF 50,000,000, issued by **UniCredit Jelzálogbank Zrt.** (1054 Budapest, Szabadság tér 5-6.) and modifies the Product List as of **August 31, 2015** as follows.

	<b>Old data</b>	<b>New data</b>
<b>Number of securities listed</b>	5,370,000	5,375,000

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

**Budapest, August 28, 2015**

Zsolt Katona  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.