

**Resolution No. 414/2015 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **ERSTE Tartós Kötvény 20181008 discount bond**, tranche number 001, in an amount of 64,721 securities with a face value of HUF 10,000 giving a total face value of HUF 647,210,000 issued by **ERSTE BANK HUNGARY Zártkörűen Működő Részvénytársaság** (1138 Budapest, Népfürdő utca 24-26.) as of **October 7, 2015**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 7, 2015**

Name of security	ERSTE Tartós Kötvény 20181008 discount bond
Issuer	ERSTE BANK HUNGARY Zártkörűen Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	3 years
Date of issue	October 7, 2015
Maturity date	October 8, 2018
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000356605
Ticker symbol	EBH20181008
Face value	HUF 10,000
Number of securities listed	64,721
Listing date	October 7, 2015
First trading day	October 7, 2015
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	93.1202 %

In accordance with Section 13.3.6 of the Regulations of the Budapest Stock Exchange Ltd. on the Code of Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, October 6, 2015

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.