

Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals as of end of the third quarter of 2015

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2015.

30 September 2015

Outstanding mortgage bonds denominated in forints: as yet unpaid → Nominal value (a) 90.170.000.000 HUF → Interest (b) 17.225.849.000 HUF Total (a+b) 107.395.849.000 HUF Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid Nominal value (c) 1.096.620.000 HUF → Interest (d) 245.126.274 HUF Total (c+d) 1.341.746.274 HUF Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid → Nominal value (a+c) 91.266.620.000 HUF → Interest (b+d) 17.470.975.274 HUF Grand total (a+b+c+d) 108.737.595.274 HUF Value of ordinary collateral in forints as verified by property controller by Capital receivable (e) 73.414.717.191 HUF → Interest receivable (f) 22.033.252.045 HUF Total (g+f) 95.447.969.236 HUF Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date > Capital receivable (g) 27.496.106.577 HUF > Interest receivable (h) 1.25	September 2015		
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➤ Interest receivable (j) 1.334.880.000 HUF	Value of additional collateral:		
V/		5.150.000.000	
Total (I+j) 6.484.880.000 HUF	Interest receivable (j)	1.334.880.000	
	Total (I+j)	6.484.880.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 7th October 2015

UniCredit Jelzálogbank Zrt.