

**Report of WABERER'S INTERNATIONAL Nyrt. (the „Company”)  
on the total number of shares and voting rights at the date of the convocation of the  
extraordinary general meeting to be held on December 17, 2015**

The registered capital of the Company shall be EUR 5,128,909.80, consisting of 14,654,028 that is fourteen million six hundred and fifty-four thousand twenty-eight series “A” dematerialized, registered ordinary shares, each having a nominal value of EUR 0.35 that is thirty-five euro cents. Each share having a nominal value of EUR 0.35 shall carry one vote. Each shareholder must cast all of his votes in the same way. Own shares shall not entitle the Company to exercise shareholder rights. In determining the holding of own shares, the shares held by legal persons in which the Company has majority control shall also be included as appertaining to the Company.

Series of shares	Number of issued shares	Number of treasury shares (via subsidiary)	Number of shares with voting rights	Vote per share	Total number of votes
„A” series (ordinary shares)	14.654.028	157.665	14.496.363	1	14.496.363

All shares issued by the Company are in the same series.

Only those shareholders or shareholder proxies may attend the General Meeting who were entered into the register of shareholders by no later than on the second business day preceding the date of commencement of the General Meeting. The register of shareholders shall be kept by KELER Központi Értéktár Zrt. (hereinafter: “KELER”). Prior to corporate events the register of shareholders shall be updated by KELER in accordance with its General Business Conditions based on the shareholder identification performed prior to the corporate event.

Budapest, 23 November 2015

Waberer's International Nyrt.