

**Resolution No. 40/2016 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_VK_USD_1 2017/I bond**, tranche number 001, in an amount of 27,798 securities with a face value of USD 100 giving a total face value of USD 2,779,800 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **February 2, 2016**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **February 2, 2016**

Name of security	OTP_VK_USD_1 2017/I bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	January 29, 2016
Maturity date	January 29, 2017
Interest type	Variable
Interest rate	In the first interest period 0.80%, in the other interest periods 6-month USD LIBOR
Interest payment dates	Twice a year, 29th of July, 29th of January
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000356803
Ticker symbol	OTPVKU117I
Face value	USD 100
Number of securities listed	27,798
Listing date	February 2, 2016
First trading day	February 2, 2016
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100.0011 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 1, 2016

Richárd Végh
Chief Executive Officer



BUDAPESTI ÉRTÉKTŐZSDE
BUDAPEST STOCK EXCHANGE

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.