

Resolution No. 63/2016 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer Erste S&P 500 Turbo Short 19 Warrant, ticker symbol: EBSPTS19, ISIN code: AT0000A1K7W0 in an amount of 1,000,000 with a face value of HUF 1 giving a total face value of HUF 1,000,000, issued by Erste Group Bank AG (Am Belvedere 1., A-1010 Wien, Austria) as of February 15, 2016, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: February 15, 2016

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 12, 2016

Richárd Végh Chief Executive Officer



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Name of security	Erste S&P 500 Turbo Short 19 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Short warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1K7W0
Face value	1 HUF
Maturity date	September 16, 2016
Maturity	7 months
Name of underlying product	E-mini S&P 500
Security code of underlying product	XC0009690048
Type of underlying product	Futures contract
Currency of underlying product	USD
Relevant market of underlying product	N/A
Strike price	2079.3
Barrier	2029.3
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	0.01
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBSPTS19
Number of securities listed	1,000,000
Listing date	February 15, 2016
First trading day	February 15, 2016
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1
	above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	632,00