

EXTRAORDINARY INFORMATION

Budapest, 28 April 2016.

Changes in the volume of of PannErgy's treasury shares

In compliance with its disclosure obligations, PannErgy Plc hereby advises the actors of the capital market that the management share option program relating to the three-year period of 2013–2016 and having been approved by PannErgy's General Meeting held on 30 April 2013 has been closed.

The beneficiaries have relied on their options to purchase securities in the case of altogether 86,000 PannErgy equity shares, which will be settled on 16 May 2016. After the settlement, the number of PannErgy equity shares held by PannErgy Plc will change from 2,775,377 shares to 2,689,377 shares, which represents altogether 12.775 % of all the issued shares. The other options offered under the program will be closed without the purchasing of securities, with the financial settlement of the difference of share prices determined in the program.

This announcement is published in Hungarian and English languages. In case of any contradiction between these two versions, the Hungarian version shall prevail.

PannErgy Plc

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