



**Resolution No. 321/2016 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **FJ19ZF01 mortgage bond**, tranche number , in an amount of 1,262,500 securities with a face value of HUF 10,000 giving a total face value of HUF 12,625,000,000 issued by **FHB Mortgage Bank Co Plc.** (1082 Budapest, Üllői út 48.) as of **July 25, 2016**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **July 25, 2016**

<b>Name of security</b>	FJ19ZF01 mortgage bond
<b>Issuer</b>	FHB Mortgage Bank Co Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	15 years
<b>Date of issue</b>	April 6, 2004
<b>Maturity date</b>	April 8, 2019
<b>Interest type</b>	Fixed
<b>Interest rate</b>	Fixed, 9.75%
<b>Interest payment dates</b>	Annually, 8th of April
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000650890
<b>Ticker symbol</b>	FJ19ZF01
<b>Face value</b>	HUF 10,000
<b>Number of securities listed</b>	1,262,500
<b>Listing date</b>	July 25, 2016
<b>First trading day</b>	July 25, 2016
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	103.2390 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, July 22, 2016**

Richárd Végh  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.