



Strategy and Finance Division
Investor Relations & DCM

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19 September 2016

Extraordinary announcement

OTP Bank Plc. announces the redemption of EUR 500,000,000 Subordinated Notes with ISIN-code: XS0268320800

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act No. CXX of 2001 on capital markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

OTP Bank Plc. duly fulfilled today its obligations regarding the last interest and principal payment of EUR 500,000,000 Subordinated Notes, ISIN-code: XS0268320800, due on 19th September 2016.

OTP Bank Plc.

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