



**Resolution No. 403/2016 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_EURO_1 2017/X bond**, tranche number 001, in an amount of 44,609 securities with a face value of EUR 100 giving a total face value of EUR 4,460,900 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **September 20, 2016**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 20, 2016**

Name of security	OTP_EURO_1 2017/X bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	September 16, 2016
Maturity date	September 30, 2017
Interest type	Fixed
Interest rate	Fixed 0.10%
Interest payment dates	30th September 2017
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000357108
Ticker symbol	OTPE117X
Face value	EUR 100
Number of securities listed	44,609
Listing date	September 20, 2016
First trading day	September 20, 2016
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.9443 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, September 19, 2016

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.