



**Resolution No. 404/2016 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP\_VK\_USD\_1 2017/IV bond**, tranche number 001, in an amount of 14,559 securities with a face value of USD 100 giving a total face value of USD 1,455,900 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **September 20, 2016**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 20, 2016**

<b>Name of security</b>	OTP_VK_USD_1 2017/IV bond
<b>Issuer</b>	OTP Bank Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	1 year
<b>Date of issue</b>	September 20, 2016
<b>Maturity date</b>	September 16, 2017
<b>Interest type</b>	Variable
<b>Interest rate</b>	In the first interest period 0.80%, in the other interest periods 6-month USD LIBOR
<b>Interest payment dates</b>	16th of March 2017, 16th of September 2017
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000357116
<b>Ticker symbol</b>	OTPVKU117IV
<b>Face value</b>	USD 100
<b>Number of securities listed</b>	14,559
<b>Listing date</b>	September 20, 2016
<b>First trading day</b>	September 20, 2016
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	100.0033 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, September 19, 2016**

Richárd Végh  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.